UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

GS Equities, Ltd. and Erostra, LLC

-v
Blair Ryan Co., et al.

Defendant.

GWC NO 1 5 8 1

Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for

GS Equities, Ltd. and/or Erostra, LLC

(a private non-governmental part)

certifies that the following are corporate parents, affiliates and/or subsidiaties of said party, which are publicly held.

None

10.5C

Date:

February 11, 2008

Signature of Attorney

Attorney Bar Code: (WH-5192)